# The Data Cards Playbook

A toolkit for purposeful and people-centric dataset documentation for transparency in AI systems.

https://pair-code.github.io/datacardsplaybook/

#datacardsplaybook



THE DATA CARDS PLAYBOOK

# Introduction 01 Ask **02 Inspect 03 Answer** 04 Audit



THE DATA CARDS PLAYBOOK

# **OFTEn Distribution**

IN THIS SECTION

Check to see if your Data Card is well-balanced and represents the Data Lifecycle meaningfully.

# INSTRUCTIONS

Assign each question an OFTEn category. Track the distribution and discuss if the Data Card is an appropriate depiction of your dataset's lifecycle.

**OUTCOMES** A Data Card template that is representative of your datasets' lifecycles.

ACTIVITY LEVEL Basic

## **Definitive Questions**

List questions from the Data Card template that fall squarely into **Origins** 

1. Add questions here

## **Provisional Questions**

List questions from the Data Card template that might fall into **Origins** 

1. Add questions here

## Missing & Action Items What steps must be taken to refine or address shortcomings?

• Action items

25 min

# Origins

Questions about early stages of a dataset's lifecycle when decisions to create a dataset are made. Includes various planning activities such as defining requirements, collection or sourcing methods, design decisions, and formulating policies which dictate final outcome.

# Total number of Questions

Count the number of questions that fall in the two boxes:

# **Definitive Questions**

123456

# **Provisional Questions**

123456

# Factuals

Questions about actual data collection processes and outcomes of decisions in Origins. Includes statistical and other factual attributes that describe the dataset, inclusion and exclusion criteria, deviations from the original plan, and any pre-wrangling analysis.

# Total number of Questions

Count the number of questions that fall in the two boxes:

# **Definitive Questions**

123456

# **Provisional Questions**

123456

# **Definitive Questions**

List questions from the Data Card template that fall squarely into Factuals

1. Add questions here

### **Provisional Questions**

List questions from the Data Card template that might fall into Factuals

1. Add questions here

### Missing & Action Items What steps must be taken to refine or address shortcomings?

# **Transformations**

Questions about operations like filtering, validating, parsing, formatting, and cleaning that transform raw data into a useful form. Includes summaries of labeling, annotation, or validation tasks, inter-rater adjudication processes, rater descriptions, feature engineering and modifications made to handle privacy, security, or PII.

# Total number of Questions

Count the number of questions that fall in the two boxes:

# **Definitive Questions**

123456

# **Provisional Questions**

123456

# **Definitive Questions**

List questions from the Data Card template that fall squarely into Transformations

1. Add questions here

### **Provisional Questions** List questions from the Data Card template that might fall into **Transformations**

1. Add questions here

# Missing & Action Items What steps must be taken to refine

or address shortcomings?

# Experience

Questions about how the dataset might be used or is applied in experimental, production, or research practice. Includes using the data for specific tasks, undergoing access training, making modifications to suit the task, acquiring results and comparing to other similar datasets, and noting any expected/ unexpected behaviors.

# Total number of Questions

Count the number of questions that fall in the two boxes:

# **Definitive Questions**

123456

# **Provisional Questions**

123456

# **Definitive Questions**

List questions from the Data Card template that fall squarely into **Experience** 

1. Add questions here

## **Provisional Questions** List questions from the Data Card template that might fall into **Experience**

1. Add questions here

### Missing & Action Items What steps must be taken to refine or address shortcomings?

# n=1 (Examples)

Questions about actual examples of data from the dataset - or vignettes representing normal datapoints and outliers. Includes in-and-out-of distribution datapoints, demonstrates noteworthy data points with specific attributes, and where applicable, model outcomes on them.

# Total number of Questions

Count the number of questions that fall in the two boxes:

# **Definitive Questions**

123456

# **Provisional Questions**

123456

# **Definitive Questions**

List questions from the Data Card template that fall squarely into **n=1 (Examples)** 

1. Add questions here

### **Provisional Questions** List questions from the Data Card template that might fall into **n=1 (Examples)**

1. Add questions here

### Missing & Action Items What steps must be taken to refine or address shortcomings?

# **Final checks**

YOU SHOULD NOW HAVE



Checked to see if your Data Card template is well-balanced across the data lifecycle 

Identified action items for a more utilitarian and representative template



# #datacardsplaybook



<u>The Data Cards Playbook</u> is an adaptable toolkit of participatory activities, conceptual frameworks, and guidance that support Responsible AI practices for transparency in dataset documentation.

If you've adapted, implemented, or have feedback for this guidance, we'd love to hear from you at <a href="https://github.com/pair-code/datacardsplaybook">https://github.com/pair-code/datacardsplaybook</a> .

Find the complete playbook at <u>https://pair-code.github.io/datacardsplaybook </u>7





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